

PERSONAL TAX RETURN INFORMATION SHEET- STUDENTS

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| --- | --- | --- | --- | --- | --- |
| **FULL** **NAME** (as shown on social security card): | | | | **SIN #** | |
| |  |  |  |  |  | | --- | --- | --- | --- | --- | | **Date** **of** **Birth** | MM: | DD: | Year: |  | | | | |  | |
|  | | | | | |
| |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | | **MARITAL** **STATUS** (check  one): | □ Single | □ Married | □ Separated | □ Widowed | □ Common law | □ Divorced | | | | | | |
| Is there change in Marital Status in current Year □ YES □ NO  If YES, State the date of Change (DD/MM/YYYY)  \*\* IF you got married in Current year and your spouse not in Canada Yet, please also provide:     |  |  | | --- | --- | | Name of your Spouse |  | | Date of Birth of your Spouse (DD/MM/YYYY) |  | | | | | | |
| **STREET** **ADDRESS:** | |  | | | |
| **CITY:** | **STATE:** | | | **ZIP:** | |
| Daytime Phone Number: ( ) | Email: | | | | |

|  |  |
| --- | --- |
| Date of Landing in Canada (DD/MM/YYYY) ( This is only required if this is your First tax return) |  |

3. REFUND

Have you setup Direct Deposit with CRA to Get your Tax Refund and Credits?

□ YES

□ NO

**\*If You Selected No, Please attach a void Cheque.**

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| Notes: |

4. SIGNATURE

ALL INFORMATION I HAVE GIVEN IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE.

IF I CHOOSE NOT TO COMPLETE THE RETURN, UPON TAX INFORMATION BEING INPUT INTO THE COMPUTER BY A TAX PREPARER, THERE WILL BE A $50.00 DOLLAR CONSULTATION FEE.

**SIGNATURE:** **DATE:**

(PLEASE COMPLETE BACK OF FORM)

4. DOCUMENTS

Please attached the following Documents with this form

* T4- Employment Income
* T4A- Scholarship/Bursary/Fellowship or Payment from RESP
* T5-Investment/Interest Income
* T5008- Statement of Securities Transactions
* T2202A- Tuition/Education receipts
* Rent Receipts
* Medical, dental, Prescription drugs, Union dues & any professional Dues
* Interest paid on student loans
* Prior Year’s Notice of Assessment, if you did not use us last year to file your tax return